

# Stock Transfer

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An Open Book Foundation welcomes stock transfers as donations.

Below is information for your broker:

**Brokerage Firm:** Charles Schwab  
**Account Name/EIN:** An Open Book Foundation / 27-4234601  
**Account Number:** 4509-3141  
**Phone Number:** 1-866-855-9102

Once you are ready to make a stock transfer please complete the following:

- Ask your broker for the value of the stock in writing at the time of the transfer.
- Please send a note to Jennifer Barnes Eliot, Development & Communications Director, when you have initiated the transfer. You can reach Jennifer by email at [jeliot@anopenbookfound.org](mailto:jeliot@anopenbookfound.org), or by phone (202.686.7115). This notification is critical as the bank notification of a stock transfer doesn't always include the details of the donor.

We will send an acknowledgement once the funds are received.

**Thank you for your support of An Open Book Foundation!**